

Causevest Coin – Agreement of sale of Tokens

PLEASE READ CAREFULLY THIS AGREEMENT ON SALE OF TOKENS BEFORE PURCHASING TOKENS, AS IT AFFECTS YOUR OBLIGATIONS AND LEGAL RIGHTS, INCLUDING, BUT NOT LIMITED TO, WAIVERS OF RIGHTS AND LIMITATION OF LIABILITY. IF YOU DO NOT AGREE WITH THIS AGREEMENT ON SALE OF TOKENS, YOU SHALL NOT PURCHASE TOKENS OR FUTURE TOKENS.

TOKENS ARE NOT BEING OFFERED OR DISTRIBUTED TO, AS WELL AS CANNOT BE RESOLD OR OTHERWISE ALIENATED BY THEIR HOLDERS TO, CITIZENS OF, NATURAL AND LEGAL PERSONS, HAVING THEIR HABITUAL RESIDENCE, LOCATION OR THEIR SEAT OF INCORPORATION IN THE COUNTRY OR TERRITORY WHERE TRANSACTIONS WITH DIGITAL TOKENS ARE PROHIBITED OR IN ANY MANNER RESTRICTED BY APPLICABLE LAWS OR REGULATIONS. IF SUCH RESTRICTED PERSON PURCHASES TOKENS, SUCH RESTRICTED PERSON HAS DONE SO ON AN UNLAWFUL, UNAUTHORIZED AND FRAUDULENT BASIS AND IN THIS REGARD SHALL BEAR NEGATIVE CONSEQUENCES CONTEMPLATED IN THIS AGREEMENT ON SALE OF TOKENS.

TOKENS MAY HAVE NO VALUE. BUYER MAY LOSE ALL AMOUNTS PAID.

Last updated: Version 3 draft

This Agreement on Sale of Tokens or simple agreement for future tokens ('SAFT') collectively the ("**Agreement**") constitutes the legal relationship and an agreement between you or the entity that you represent ("**Buyer**") and Bit4Me Limited., a company registered in [England and Wales] with the company number [08776861] and registered office at [33 Turnley Road, South Normanton, Alfreton, DE55 2FB] ("**Company**"), and governs (i) acquisition of ERC20 compatible tokens CauseVest distributed on the Ethereum blockchain ("**Tokens**") and (ii) holding and use of the Tokens. Equally the SAFT may be issued as part of a series of SAFTs designated by the SAFT series

Purpose and use of Tokens:

Causevest Coin (XCV) is a standalone cryptocurrency that incentivises good. Causevest is not reliant on any individual business's success it does not depend on any external coin's technology to function and has use cases that are based around the core ideology of disruptive altruism. Our platform creates some clear use cases and encourages light competition between users to define which causes should receive the most from our network. The mechanisms within the network enable capital to flow to good causes around the world. As soon as you buy or sell this coin, you have already helped a good cause.

Company and Buyer hereby agree as follows:

1. DEFINITIONS

1.1. In addition to the definitions contained elsewhere in the text of this Agreement, the following terms and expressions shall have the meaning ascribed to them here below:

"**Company Parties**" means Company and its respective past, present and future employees, officers, directors, contractors, consultants, attorneys, accountants, financial advisors, equity holders, suppliers, vendors, service providers, parent companies, subsidiaries, affiliates, agents, representatives, predecessors, successors and assigns. "**Company Party**" means one of the foregoing, as the case may be.

"**Cryptocurrency**" means Bitcoin (BTC), Ether (ETH) and other cryptocurrency which Company will accept as the payment for Tokens.

"**Damages**" means damages, losses, liabilities, costs or expenses of any kind, whether direct or indirect, consequential, compensatory, incidental, actual, exemplary, punitive or special and including, without limitation, any loss of business, revenues, profits, data, use, goodwill or other intangible losses.

"**Disputes**" has the meaning, set out in Article 11.2.

"**Ethereum**" means an open-source, public, blockchain-based distributed computing platform featuring smart contract (scripting) functionality.

"**Intellectual Property**" has the meaning, set out in the Terms of Use.

"**Notices**" has the meaning, set out in Article 12.7.

"**Platform**" means the community-based system described in the White Paper and to be developed and deployed by Company Parties.

"**Privacy Policy**" means the document describing the methods how Company Parties collect, use and release information collected from Buyers available on the Website (as may be amended from time to time).

"**Registrant**", means anyone who registered on the Causevest website

"**Restricted Persons**" has the meaning, set out in Article 4.1.

"**SAFT**" Single Agreement for Future Token - means an agreement containing a future right to units of Tokens purchased by purchasers, similar in form and content to this agreement, which a significant portion of the amount raised under the SAFTs will be used to fund the Company's development that enables entities/buyers to use the Token.

"**Services**" means the services and other use cases which Company Parties provide to the holders of the Tokens via the Platform and which are more specifically described in the White Paper.

"**Terms of Use**" means the document describing the terms of use of the Website available on the Website (as may be amended from time to time).

"**Token Smart Contract**" means the Ethereum smart contract representing the mechanism of creation and distribution of the Tokens.

"**Website**" means www.CAUSEVEST.IO and all subdomains and all their respective pages.

"**White Paper**" means the document describing the Platform, the Tokens, the Services, and other matters related to the Platform, and available on the Website (as may be amended from time to time).

2. ACCEPTANCE OF THIS AGREEMENT

Entrance into Agreement, Terms of Use and White Paper

2.1. This Agreement shall be effective and binding on the parties hereof when the both of the following conditions are satisfied:

2.1.1. Buyer clicks the check box on the Website to indicate that Buyer has read, understands and agrees to the terms of this Agreement; and

2.1.2. Company receives the payment for the Tokens from Buyer as it is specified in the Whitepaper.

2.2. Company Parties have established the Terms of Use, as may be amended from time to time upon a Company Party's sole discretion, which are hereby incorporated by reference. Buyer has read, understands and agrees to those terms.

2.3. Company Parties have prepared the White Paper, as may be amended from time to time upon a Company Party's sole discretion, which is hereby incorporated by reference. Buyer has read and understands the White Paper and its contents. The content of the White Paper is not binding for Company Parties and is subject to change in line with ongoing research and development of the Platform.

2.3.1 Subject to the SAFT, the parties agree to exchange CauseVest Tokens and the detailed information and rules of the transactions all mainly take the Whitepaper reference.

No Partner Relationship between Buyer and Company Parties

2.4. Company and Buyer are independent contractors, and neither party hereto, nor any of their respective affiliates, is an agent of the other for any purpose somehow related to this Agreement or has the authority to bind the other.

2.5. Purchasing of the Tokens from Company does not create any form of partnership, joint venture or any other similar relationship between Buyer and a Company Party.

3. LEGAL STATUS OF TOKENS

Restricted Use of Tokens

3.1. The Tokens are intended to be used only:

3.1.1. to enable usage of and interaction with the Platform and to support its development, testing, deployment, and operation as it is strictly described in the White Paper;

3.1.2. as a means to obtain the Services as it is strictly described in the White Paper;

3.1.3. as a means to power the Platform's reward system as it is strictly described in the White Paper.

3.2. Hereby Buyer accepts explicitly and agrees that:

3.2.1. it is the responsibility of solely Buyer to determine if Buyer can legally purchase the Tokens in the jurisdiction and whether Buyer can then resell the Tokens to another purchaser in any given jurisdiction; and

3.2.2. the Buyer is not acquiring the Tokens for any other uses or purposes, except for as specified in Article 3.1; and

3.2.3. none of the Company Parties has other obligations, except as expressly stated in this Agreement.

3.3. Important additional details regarding the Tokens, the Services, and the Platform are provided in the White Paper and website terms and conditions.

No Rights Created by Tokens

3.4. Ownership of the Tokens carries no rights, express or implied, other than the right to use the Tokens as specified in Article 3.1. In particular, the Tokens:

3.4.1. do not provide Buyer with rights of any form with respect to any of the Company Parties or its revenues or assets, including any voting (except as permitted as explained in the white paper), distribution, redemption, liquidation, proprietary (including all forms of Intellectual Property), or other financial or legal rights;

3.4.2. do not represent a loan to any of the Company Parties; and

3.4.3. do not provide Buyer with any ownership or other interest in any of Company Parties.

3.5. Acquisition of the Tokens from Company does not present an exchange of payment (Cryptocurrencies or money) for any form of shares in any of Company Parties or the Intellectual Property. For the avoidance of doubt and irrespective of the provisions of the White Paper, Buyer is not

entitled to any guaranteed form of dividends, revenue distributions, and voting rights (except as permitted as explained in the white paper).

3.6. For the purpose of this Agreement, the Tokens shall be viewed as software with cryptographic elements that is sold out as a utility appliance for the Platform. The Company may from time to time launch various incentive programs, including the one specified in Article 3.1, for the holders of the Tokens to encourage and promote their attention to the Platform.

Not for Investment Purposes

3.7. Although the Tokens may be tradable, they are not an investment, currency, security, commodity, a swap on a currency, security or commodity or any other kind of financial instrument. The Tokens are not intended to be marketed, offered for sale, purchased, sold, or traded in any jurisdiction where they are prohibited by applicable laws or require further registration with any applicable governmental authorities.

3.8. The Tokens may be exchangeable on cryptographic token exchanges. However, none of Company Parties give warranties or representations that the Tokens will be exchangeable on such exchanges.

3.9. This Agreement does not constitute a prospectus of any sort, is not a solicitation for investment and does not pertain in any way to an initial public offering or a share/equity offering and does not pertain in any way to an offering of securities in any jurisdiction. It is a description of the functionality of a Token Smart Contract.

Funds Collected through Token Presale and Token Sale

3.10. Funds collected through the Token Presale and the Token Sale will be utilised by the Company and other Company Parties in their sole discretion according to the plan specified in the White Paper.

4. TOKEN SALE PROCEDURE

General Provisions on Token Sale Procedure

4.1. The substantial information about the procedures and material specifications of the Token Presale and the Token Sale are provided in the White paper and the website terms, including details regarding the timing, pricing of the Token sale, and the number of Tokens to be sold and distributed. The information about specific procedures on how Buyer should purchase the Tokens may also be provided on the Website. By sending the payment for the Tokens, Buyer acknowledges that they understand and have no objection to these procedures and material specifications. Failure to follow such procedures may result in the Buyer not receiving any Tokens.

4.2. Buyer's purchase of the Tokens from the Company during the Token Presale period and the Token Sale period is final, and there are no refunds or cancellations except (i) as may be required by applicable law or regulation and (ii) if a sales minimum is established and the sale period fails to sell a minimum number of tokens, then Ether or other cryptocurrency sent by you to purchase the tokens may be returned and the purchase sale may not be considered. By sending the payment for the Tokens, the Buyer acknowledges that none of the Company Parties are required to provide a refund for any reason and that Buyer will not receive money or other compensation in lieu of a refund.

4.3. Company reserves the right to refuse or cancel the Token purchase requests at any time at Company's sole discretion.

4.4. Buyer shall provide an accurate digital wallet address to Company for receipt of any Tokens distributed to Buyer pursuant to this Agreement.

Persons Who Are Restricted to Purchase Tokens

4.5. The Tokens are not being offered or distributed to, as well as cannot be resold or otherwise alienated by their holders to citizens of, natural and legal persons, having their habitual residence, location or their seat of incorporation in the country or territory where transactions with digital tokens are prohibited or in any manner restricted by applicable laws or regulations, or will become so prohibited or restricted at any time after this Agreement becomes effective ("Restricted Persons").

4.6. The Restricted Persons are strictly prohibited and restricted from purchasing and using the Tokens and Company Parties are not soliciting purchases and usage by Restricted Persons in any way.

4.7. It is solely the Buyer's obligation to verify at the time of entering into this Agreement:

4.7.1. whether or not Buyer or a person he/she represents is a Restricted Person;

4.7.2. whether or not Buyer is allowed to purchase the Tokens under the applicable laws and regulations; and

4.7.3. whether or not Buyer is allowed by applicable laws and regulations to use the Tokens in the manner specified at the Website.

4.8. If a Restricted Person purchases the Tokens, such Restricted Person has done so on an unlawful, unauthorised and fraudulent basis. In such a case, any transactions and operations entered into by the Restricted Person in respect of the Tokens shall be null and void, including, but not limited to, the following:

4.8.1. transactions resulting from acceptance of this Agreement;

4.8.2. any transaction resulting from the acquisition of the Tokens; and

4.8.3. any payment operation.

4.9. None of the Company Parties shall be bound by a transaction or an operation specified in Article 4.8, and respective Company Party may, in its sole discretion:

4.9.1. take all necessary and appropriate actions to apply and enforce the consequences of the void transactions and operations specified above;

4.9.2. notify the relevant authorities on the transaction or the operation in question; and

4.9.3. retain all the funds paid by the Restricted Person and either freeze them until the situation is resolved by the respective authority or transfer to the account specified by the relevant financial authority, or apply to cover inflicted losses or discharge liabilities, or refund to the payer of the funds in accordance with the applicable legislation.

4.10. Any Restricted Person purchasing the Tokens shall be solely liable for Damages caused to Company Parties and shall indemnify, defend and hold harmless Company Parties from any Damages, losses, and expenses incurred by Company Parties that arise from or are the result of such Restricted Person's purchase of the Tokens.

4.11. Company neither offer or distribute the Tokens nor carry on a business (activity) in any regulated activity in the United States of America, Singapore, in People's Republic of China, or in other countries and territories where transactions in respect of, or with use of, digital tokens fall under the restrictive regulations or require from Company to be registered or licenced with any applicable governmental authorities.

5. ACKNOWLEDGEMENT AND ASSUMPTION OF RISKS

5.1. Buyer acknowledges and agrees that there are risks associated with purchasing the Tokens, holding the Tokens, and using the Tokens for receiving the Services, as disclosed and explained in Exhibit 1.

By sending the payment for the Tokens, Buyer expressly acknowledges and assumes these risks.

6. SECURITY OF BUYER'S TOKENS

6.1. Buyer shall implement reasonable measures for securing the wallet, vault or other storage mechanism utilised to receive and hold the purchased Tokens, including any requisite private keys or other credentials necessary to access such storage mechanisms.

6.2. In the event that the Buyer is no longer in possession of Buyer's private keys or any device associated with Buyer's account or is not able to provide Buyer's login or identifying credentials, Buyer may lose all of Buyer's Tokens and/or access to Buyer's account. Company Parties are under no obligation to recover any Tokens and are not liable for such loss of Buyer's Tokens.

7. BUYER'S PERSONAL INFORMATION

7.1. Company may determine, in its sole discretion, that it is necessary to obtain certain information about Buyer in order to comply with applicable laws or regulations in connection with selling the Tokens to Buyer.

7.2. Buyer agrees to provide Company or any person appointed by Company with such information promptly upon request and acknowledges that Company may refuse to sell Tokens to Buyer until he provides such requested information and Company has determined that it is permissible to sell Tokens to Buyer under applicable laws or regulations.

7.3. The Company may use aggregate statistical information about your activity, including your activity on the Company's site or platform and logins for marketing or any other purpose in our sole discretion. We may use your internet protocol address to verify your purchase of tokens. However we will not release

your personally identifying information to any third party without consent except not prohibited by law as set forth in these terms.

8. BUYER'S RESPONSIBILITY FOR THE TAXES

8.1. The purchase price that Buyer pays for the Tokens is exclusive of all applicable taxes. Buyer is solely responsible for determining what, if any, taxes apply to the purchase of the Tokens, including sales, use, value added and similar taxes.

8.2. Buyer is responsible for withholding, collecting, reporting and remitting the correct taxes arising from the purchase of the Tokens to the appropriate tax authorities.

8.3. None of Company Parties bear liability or responsibility with respect to any tax consequences to Buyer arising from the purchase of the Tokens.

9. REPRESENTATIONS AND WARRANTIES

Buyer's Representations and Warranties

9.1. By sending the payment for the Tokens, Buyer represents and warrants to each of the Company Parties that each of the following representations and warranties is true, accurate and not misleading on the date when such sending has occurred:

(A) Buyer's Awareness of Transaction, Technology, and Risks

9.1.1. Buyer has read and understands this Agreement, the White Paper, the Terms of Use and the Privacy Policy.

9.1.2. Buyer has read and understands the risks related to the Tokens and usage of the Platform specified in Exhibit 1.

9.1.3. Buyer has sufficient understanding of the functionality, usage, storage, transmission mechanisms and other material characteristics of cryptographic tokens, token storage mechanisms (such as token wallets), blockchain technology and blockchain-based software systems to understand this Agreement and to appreciate the risks and implications of purchasing the Tokens.

9.1.4. Buyer has obtained sufficient information about the Tokens to make an informed decision to purchase the Tokens.

9.1.5. Buyer understands that the value of the Tokens over time may experience extreme volatility or depreciate in full.

9.1.6. Buyer is responsible for implementing reasonable measures for securing the wallet, vault, or other storage mechanism you use to receive and hold tokens you purchase from us, including any requisite private key(s) or other credentials necessary to access such storage mechanism(s). If your private key or other access credentials are lost the Company is not responsible for any such losses

(B) Authority to Enter into Agreement

9.1.6. Buyer has all requisite power and authority to execute and deliver this Agreement, to purchase the Tokens, and to carry out and perform his obligations under this Agreement.

9.1.7. If an individual, Buyer is at least 18 years old and of sufficient legal age and capacity to purchase the Tokens.

9.1.8. If a legal entity, Buyer is duly organised, validly existing and in good standing under the laws of its domiciliary jurisdiction and each jurisdiction where it conducts business. The person purchasing the Tokens on behalf of the legal entity is duly authorised to accept this Agreement on such entity's behalf and that such entity will be responsible for breach of this Agreement.

(C) Buyer is not a Restricted Person

9.1.9. Buyer is not a Restricted Person and does not represent a Restricted Person.

(D) Compliance with Applicable Laws and Regulations

9.1.10. The entering into and performance of this Agreement will not result in any violation of, be in conflict with, or constitute a material default under, with or without the passage of time or the giving of notice:

(i) any provision of Buyer's constituent documents, if applicable;

- (ii) any provision of any judgment, decree or order to which Buyer is a party, by which it is bound, or to which any of its material assets are subject;
- (iii) any material agreement, obligation, duty or commitment to which Buyer is a party or by which it is bound;
- (iv) any foreign exchange, anti-money laundering or regulatory restrictions applicable to purchase of the Tokens; or
- (v) any laws, regulations or rules applicable to Buyer.

9.1.11. Buyer will comply with any applicable tax obligations in Buyer's jurisdiction arising from the respective purchase of the Tokens.

9.1.12. The execution and delivery of, and performance under, this Agreement require no approval or other action from any governmental authority or person other than Buyer.

(E) Legal Source of the Funds used for the Purchase

9.1.13. The funds, including any digital assets, fiat currency, virtual currency or Cryptocurrency, Buyer uses to purchase the Tokens are not derived from or related to any unlawful activities, including but not limited to money laundering or terrorist financing, and Buyer will not use the Tokens to finance, engage in, or otherwise support any unlawful activities.

9.2. Buyer agrees that if his/her country of residence or other circumstances change such that any of the representations and warranties specified in Article 9.1 are no longer accurate, that Buyer will immediately cease using the Platform.

No Company Parties' Representations and Warranties

9.3. Buyer hereby acknowledges and agrees that the Tokens are sold on an "as is", "as available" and "with all faults" basis and Buyer purchases the Tokens exclusively at their own risk without any express or implied representations and/or warranties of any kind by Company Parties.

9.4. Company and other Company Parties (if applicable) expressly disclaim all express and implied warranties and representations as to the Tokens and the Platform. None of the Company Parties makes any representations or warranties, express or implied, including:

9.4.1. any warranties or representations of title;

9.4.2. any warranties or representations of merchantability or fitness for a particular purpose with respect to the Platform, the Tokens or their utility, or the ability of anyone to purchase or use the Tokens;

9.4.3. the suitability, reliability, availability, timeliness, and accuracy of the Platform, the Tokens, information, software, products, Services and related graphics contained on the Website for any purpose.

9.5. Without limiting the specified in Articles 9.3-9.4, none of the Company Parties represent or warrant that the process of payment of the Tokens or receiving the Tokens will be uninterrupted, error-free, free or shall remain free of viruses or other harmful components, or that the Tokens are reliable and error-free. As a result, Buyer acknowledges and understands that Buyer may lose the entire amount Buyer paid to Company.

10. LIMITATION OF LIABILITY

Limitation of Company Parties' Liability

10.1. To the fullest extent permitted by applicable law:

10.1.1. in no event will any of Company Parties be liable for any Damages arising out of or in any way related to the sale or use of the Tokens, use of the Platform or otherwise related to this Agreement, regardless of the form of action, whether based in contract, tort (including simple negligence, whether active, passive or imputed), or any other legal or equitable theory (even if the party has been advised of the possibility of such Damages and regardless of whether such Damages were foreseeable); and

10.1.2. in no event will the aggregate liability of the Company Parties (jointly), whether in contract, warranty, tort (including negligence, whether active, passive or imputed), or other theory, arising out of or relating to this Agreement or the use of or inability to use the Tokens or the Platform, exceed the amount you pay to Company for the Tokens.

10.2. To the fullest extent permitted by applicable law, Buyer disclaims any right or cause of action against any of the Company Parties of any kind in any jurisdiction that would give rise to any Damages whatsoever, on the part of any Company Party.

10.3. Company will not be liable for any delay or failure to perform any obligation under this Agreement where the delay or failure results from any cause beyond Company's reasonable control.

10.4. If applicable law does not allow all or any part of the above limitation of liability to apply to Buyer, the limitations will apply to Buyer only to the extent permitted by applicable law.

10.5. Buyer understands and agrees that it is Buyer's obligation to ensure compliance with any legislation relevant to his country of domicile concerning purchase and use of the Tokens and that Company Parties should not accept any liability for any illegal or unauthorised purchase or use of the Tokens.

Indemnification for Losses Incurred by a Company Party

10.6. To the fullest extent permitted by applicable law, Buyer will indemnify, defend and hold harmless and reimburse Company Parties from and against any and all claims, demands, actions, Damages, losses, costs and expenses (including legal counsels' fees) incurred by a Company Party arising from or relating to:

10.6.1. Buyer's purchase or use of the Tokens or the Platform;

10.6.2. Buyer's responsibilities or obligations under this Agreement, the Terms of Use or the Privacy Policy;

10.6.3. Buyer's violation of this Agreement, the Terms of Use or the Privacy Policy;

10.6.4. any inaccuracy in any representation or warranty of Buyer;

10.6.5. Buyer's violation of any rights of any other person or entity; and/or

10.6.6. any act or omission of Buyer that is negligent, unlawful or constitutes wilful misconduct.

10.7. Company reserves the right to exercise sole control over the defence, at Buyer's expense, of any claim subject to indemnification under Article 10.6. This indemnity is in addition to, and not in lieu of, any other indemnities set forth in a written agreement between Buyer and Company.

Force Majeure

10.8. Company Parties shall not be liable and disclaims all liability to Buyer in connection with any force majeure event, including acts of God, labour disputes or other industrial disturbances, electrical, telecommunications, hardware, software or other utility failures, software or smart contract bugs or weaknesses, earthquakes, storms, or other nature-related events, blockages, embargoes, riots, acts or orders of government, acts of terrorism or war, technological change, changes in interest rates or other monetary conditions, and, for the avoidance of doubt, changes to any blockchain-related protocol.

10.9. If an event of force majeure occurs, the party injured hereto by the other's inability to perform may elect to suspend this Agreement, in whole or part, for the duration of the force majeure circumstances. The party hereto experiencing the force majeure circumstances shall cooperate with and assist the injured party in all reasonable ways to minimise the impact of force majeure on the injured party.

Release

10.10. To the fullest extent permitted by applicable law, Buyer releases the Company Parties from responsibility, liability, claims, demands, and/or Damages (actual and consequential) of every kind and nature, known and unknown (including, but not limited to, claims of negligence), arising out of or related to disputes between Buyer and Company Parties and the acts or omissions of third parties. Buyer expressly waives any statute or common law principles that would otherwise limit the coverage of this release to include only those claims which Buyer may know or suspect to exist in favour of Buyer at the time of agreeing to this release.

Proprietary rights

10.11. If you provide any suggestions to us or our affiliates, we will own all right, title, and interest in and to those suggestions, even if you has designated the suggestions as confidential or proprietary. We and our affiliates will be entitled to use the suggestions without restriction.

10.11. Under no circumstances will you gain any proprietary rights in any computer hardware or software (except the value of the tokens in your resulting distribution) used by the Company or its affiliates.

10.12. The Company retains all rights title and interest in all intellectual property, including inventions, discoveries, processes, marks, methods, compositions, formulae, techniques, information and data whether or not patentable, or copyrightable or protectable in trademark.

11. GOVERNING LAW AND DISPUTE RESOLUTION

Applicable Law

11.1. This Agreement will be governed by and construed and enforced in accordance with the laws of England and Wales in the United Kingdom, without regard to conflict of law rules or principles (whether of United Kingdom or any other jurisdiction) that would cause the application of the laws of any other jurisdiction.

Informal Dispute Resolution

11.2. Buyer and Company shall cooperate in good faith to resolve any dispute arising out of or in connection with this Agreement, including any question regarding its existence, validity, interpretation, breach or termination, and any non-contractual obligation or other matter arising out of or in connection with it ("Disputes"). If the parties hereto are unable to resolve a Dispute within 90 days of notice of such Dispute being received by all parties hereto, such Dispute shall be finally settled in arbitration proceeding as stipulated in Articles 11.4-11.8.

No Class Arbitrations, Class Actions or Representative Actions

11.3. Any Dispute is personal to Buyer and Company and will be resolved solely through individual arbitration and will not be brought as class arbitration, class action or any other type of representative proceeding. There will be no class arbitration or arbitration in which individual attempts to resolve a Dispute as a representative of another individual or group of individuals. Further, a Dispute cannot be brought as a class or other type of representative action, whether within or outside of arbitration, or on behalf of any other individual or group of individuals.

Arbitration Proceedings

11.4. Any Dispute shall be referred to and finally resolved by arbitration under the Rules of the London Court of International Arbitration in force on the date on which the arbitration is commenced, which Rules are deemed to be incorporated by reference into this Article.

11.5. The tribunal shall consist of three arbitrators. Each party hereto shall nominate one arbitrator. In the event that either of the two parties hereto fails to nominate an arbitrator within 30 days after the commencement of the arbitration proceedings, then the London Court of International Arbitration shall nominate an arbitrator on behalf of the party or parties hereto which have failed to nominate an arbitrator. The third arbitrator, who shall be the presiding arbitrator, shall be nominated by the two party-nominated arbitrators within 30 days of the last of their appointments.

11.6. The seat of the arbitration shall be London, the United Kingdom. The language of the arbitration shall be English.

11.7. Any award of the tribunal shall be final and binding from the day it is made.

11.8. The parties hereto agree to keep confidential all matters relating to the arbitration, including related court proceedings, to the greatest extent practicable.

12. MISCELLANEOUS

Entire Agreement

12.1. This Agreement constitutes the entire agreement between Buyer and Company relating to purchase of the Tokens from Company. This Agreement supersedes all prior or contemporaneous representations, understandings, agreements, or communications between Buyer and any of the Company Parties, whether written or verbal, regarding the subject matter of this Agreement.

Severability

12.2. Should any provision of this Agreement, or any provision incorporated into this Agreement in the future, be or become illegal, invalid or unenforceable under the laws of any jurisdiction, the legality, validity or enforceability in that jurisdiction of the other provisions of this Agreement shall not be affected thereby.

Amendments to Agreement

12.3. Company reserves the right to change, modify, add, or remove portions of this Agreement for any reason at any time during the Token Presale or the Token Sale and afterwards by posting the amended Agreement on the Website. The revised version will be effective at the time Company posts it unless indicated otherwise. If you do not agree to be bound by the amended or modified Agreement, you must cease accessing or using the Platform.

Assignment of Rights and Obligations

12.4. Company may assign Company's rights and obligations under this Agreement.

Confidentiality and publicity

12.4.1 You may use Company confidential information only in connection with your purchase of Tokens pursuant to these terms. You will not disclose Company confidential information during or after the Token pre-sale. You will take reasonable measures to avoid disclosure, dissemination or unauthorised use of Company confidential information. You will not issue any press release or make any other public communication with respect to these terms or your purchase of Tokens.

No Company's Waiver of Rights

12.5. Company's failure to exercise or enforce any right or provision of this Agreement will not operate as a waiver of such right or provision.

Third Party Rights

12.6. Except as otherwise provided herein, this Agreement is intended solely for the benefit of Buyer and Company and is not intended to confer third-party beneficiary rights upon any other person or entity.

Notices

12.7. All notices, requests, claims, demands and other communications concerning this Agreement ("Notices") that a Company Party provides to Buyer, including this Agreement, will be provided in electronic form by:

12.7.1. posting a Notice on the Website; or

12.7.2. sending an email to the email address then associated with Buyer's account.

12.8. Notices provided by posting on the Website will be effective upon posting and Notices provided by email will be effective when a Company Party sends the email. It is Buyer's responsibility to keep his email address current. Buyer will be deemed to have received any email sent to the email address then associated with his account when a Company Party sends the email, whether or not Buyer actually receives or reads the email.

12.9. Notices that Buyer provides to a Company Party must be in the English language and delivered to the Company Party by email (legal@causevest.io). Such Notices will be effective one business day after they are sent.

Possibility to Negotiate Agreement

12.10. Each party hereto has had an unlimited and real opportunity to influence the terms of this Agreement as well as to propose, exclude and add any provisions of this Agreement. All the terms of this Agreement are agreed by parties hereto jointly. The circumstances of the preparation of this Agreement should not affect the interpretation of its terms and the sharing of the burden of proof between the parties hereto. If Buyer has any proposals to amend, correct or add this Agreement, he can contact Company by email (legal@causevest.io).

Interpretation

12.11. The Exhibit form part of this Agreement and any reference to this Agreement includes the Exhibit. In this Agreement, references to "Articles" or "Exhibit" are references to Articles of, and Exhibit to, this Agreement.

12.12. In this Agreement, unless the context indicates otherwise or the contrary is expressly stated:

12.12.1. references to the singular include references to the plural and *vice versa* ;

12.12.2. references to the male include references to the female and *vice versa* ;

12.12.3. a reference to a person includes a reference to any individual, body corporate (wherever or however incorporated or established), association, partnership, government, state agency, public authority, joint venture, works council or other employee representative body in any jurisdiction and whether or not having a separate legal personality;

12.12.4. a reference to a person includes a reference to that person's legal personal representatives, successors, permitted assigns and permitted nominees in any jurisdiction and whether or not having separate legal personality;

12.12.5. a reference to a company shall be construed so as to include any company, corporation or other body corporate or other legal entity, wherever and however incorporated or established; and

12.12.6. except as otherwise provided in this Agreement, when referring to time, time in GMT time zone shall apply.

12.13. The headings in this Agreement are inserted for convenience and reference purposes only and do not affect its interpretation.

12.14. The words "hereof", "herein", "hereunder" and "hereby" and words of similar import, when used in this Agreement, shall refer to this Agreement as a whole and not to any particular provision of this Agreement.

12.15. Wherever the word "include," "includes," or "including" is used in this Agreement, it shall be deemed to be followed by the words "without limitation".

EXHIBIT 1. LIST OF RISKS

An acquisition of the Tokens involves a high degree of risk. Buyer should carefully consider the following information about these risks before they decide to buy the Tokens. If any of the following risks actually occurs, Company Parties' business, the Platform, the value of the Tokens could be materially adversely affected.

Company has described the risks and uncertainties that its management believes are material, but these risks and uncertainties may not be the only ones Company Parties face. Additional risks and uncertainties, including those Company currently is not aware of or deem immaterial, may also materially adversely effect on Company Parties' business, the Platform, the value of the Tokens.

1. RISKS CONNECTED TO THE VALUE OF TOKENS

1.1. **No Rights, Functionality or Features.** The Tokens do not have any rights (except as permitted as explained in the white paper), uses, purpose, attributes, functionalities or features, express or implied, except for which are strictly described in the White Paper.

1.2. **Lack of Development of Market for Tokens.** Because there has been no prior public trading market for the Tokens, the Token sale may not result in an active or liquid market for the Tokens, and their price may be highly volatile. Although applications have been made to the cryptographic token exchanges for the Tokens to be admitted to trading, an active public market may not develop or be sustained after the Token sale. If a liquid trading market for the Tokens does not develop, the price of the Tokens may become more volatile and token holder may be unable to sell or otherwise transact in the Tokens at any time.

1.3. **Risks Relating to Highly Speculative Traded Price.** The valuation of digital tokens in a secondary market is usually not transparent, and highly speculative. The Tokens do not hold any ownership rights to Company's assets and, therefore, are not backed by any tangible asset. Traded price of the Tokens can fluctuate greatly within a short period of time. There is a high risk that a token holder could lose his/her entire contribution amount. In the worst-case scenario, the Tokens could be rendered worthless.

1.4. **Tokens May Have No Value.** The Tokens may have no value and there is no guarantee or representation of liquidity for the Tokens. Company Parties are not and shall not be responsible for or liable for the market value of the Tokens, the transferability and/or liquidity of the Tokens and/or the availability of any market for the Tokens through third parties or otherwise.

1.5. **Tokens are Non-Refundable.** Company Parties are not obliged to provide the Token holders with a refund related to the Tokens for any reason, and the Token holders will not receive money or other compensation in lieu of the refund. No promises of future performance or price are or will be made in respect to the Tokens, including no promise of inherent value, no promise of continuing payments, and no guarantee that the Tokens will hold any particular value. Therefore, the recovery of spent resources may be impossible or may be subject to foreign laws or regulations, which may not be the same as the private law of the Token holder.

1.6. **Description of functionality of Network.** This document does not constitute a prospectus of any sort, is not a solicitation for investment and does not pertain in any way to an initial public offering or share/equity offering and does not pertain in any way to an offering of securities in any jurisdiction.

2. BLOCKCHAIN AND SOFTWARE RISKS

2.1. **Blockchain Delay Risk.** On the most blockchains used for cryptocurrencies' transactions (e.g., Ethereum, Bitcoin blockchains), timing of block production is determined by proof of work so block production can occur at random times. For example, the Cryptocurrency sent as a payment for the Tokens in the final seconds of the Token sale may not get included into that period. The respective

blockchain may not include the Buyer's transaction at the time Buyer expects and the payment for the Tokens may reach the intended wallet address not in the same day Buyer sends the Cryptocurrency.

2.2. Blockchain Congestion Risk. The most blockchains used for cryptocurrencies' transactions (e.g., Ethereum, Bitcoin blockchains) are prone to periodic congestion during which transactions can be delayed or lost. Individuals may also intentionally spam the network in an attempt to gain an advantage in purchasing cryptographic tokens.

That may result in a situation where block producers may not include the Buyer's transaction when Buyer wants or the Buyer's transaction may not be included at all.

2.3. Risk of Software Weaknesses. The Token Smart Contract concept, the underlying software application and software platform (i.e. the Ethereum, Bitcoin blockchains) are still in an early development stage and unproven. There are no representations and warranties that the process for creating the Tokens will be uninterrupted or error-free. There is an inherent risk that the software could contain weaknesses, vulnerabilities or bugs causing, inter alia, the complete loss of the Cryptocurrency and/or the Tokens.

2.4. Risk of New Technology. The Platform, the Tokens and all of the matters set forth in the White Paper are new and untested. The Platform and the Tokens might not be capable of completion, creation, implementation or adoption. It is possible that no blockchain utilising the Platform will be ever launched. Buyer should not rely on the Platform, the token smart contract or the ability to receive the Tokens associated with the Platform in the future. Even if the Platform is completed, implemented and adopted, it might not function as intended, and any Tokens may not have functionality that is desirable or valuable. Also, technology is changing rapidly, so the Platform and the Tokens may become outdated.

3. SECURITY RISKS

3.1. Risk of Loss of Private Keys. The Tokens may be held by token holder in his digital wallet or vault, which requires a private key, or a combination of private keys, for access. Accordingly, loss of requisite private keys associated with such token holder's digital wallet or vault storing the Tokens will result in loss of such Tokens, access to token holder's Token balance and/or any initial balances in blockchains created by third parties. Moreover, any third party that gains access to such private keys, including by gaining access to login credentials of a hosted wallet or vault service the token holder uses, may be able to misappropriate the token holder's Tokens.

3.2. Lack of Token Security. The Tokens may be subject to expropriation and or/theft. Hackers or other malicious groups or organizations may attempt to interfere with the token smart contract which creates the Tokens or the Tokens in a variety of ways, including, but not limited to, malware attacks, denial of service attacks, consensus-based attacks, Sybil attacks, smurfing and spoofing. Furthermore, because the Ethereum platform rests on open source software, there is the risk that Ethereum smart contracts may contain intentional or unintentional bugs or weaknesses which may negatively affect the Tokens or result in the loss of Tokens, the loss of ability to access or control the Tokens. In the event of such a software bug or weakness, there may be no remedy and holders of the Tokens are not guaranteed any remedy, refund or compensation.

3.3. Attacks on Token Smart Contract. The blockchain used for the token smart contract which creates the Tokens is susceptible to mining attacks, including double-spend attacks, majority mining power attacks, "selfish-mining" attacks, and race condition attacks. Any successful attacks present a risk to the token smart contract, expected proper execution and sequencing of the Token transactions, and expected proper execution and sequencing of contract computations.

3.4. Risk of Incompatible Wallet Service. The wallet or wallet service provider used for the acquisition and storage of the Tokens has to be technically compatible with the Tokens. The failure to assure this may have the result that Buyer will not gain access to his Tokens.

4. RISKS RELATING TO PLATFORM DEVELOPMENT

4.1. Risk Related to Reliance on Third Parties. Even if completed, the Platform will rely, in whole or partly, on third parties to adopt and implement it and to continue to develop, supply, and otherwise support it. There is no assurance or guarantee that those third parties will complete their work, properly carry out their obligations, or otherwise meet anyone's needs, all of which might have a material adverse effect on the Platform.

4.2. Dependence of Platform on Senior Management Team. Ability of the senior management team which is responsible for maintaining competitive position of the Platform is dependent to a large degree on the services of each member of that team. The loss or diminution in the services of members of respective senior management team or an inability to attract, retain and maintain additional senior management personnel could have a material adverse effect on the Platform. Competition for personnel with relevant expertise is intense due to the small number of qualified individuals, and this situation seriously affects the ability to retain its existing senior management and attract additional qualified senior management personnel, which could have a significant adverse impact on the Platform.

4.3. Dependence of Platform on Various Factors. The development of the Platform may be abandoned for a number of reasons, including lack of interest from the public, lack of funding, lack of commercial success or prospects, or departure of key personnel.

4.4. Lack of Interest to the Platform. Even if the Platform is finished and adopted and launched, the ongoing success of the Platform relies on the interest and participation of third parties like developers. There can be no assurance or guarantee that there will be sufficient interest or participation in the Platform.

4.5. Changes to the Platform. The Platform is still under development and may undergo significant changes over time. Although the project management team intends for the Platform to have the features and specifications set forth in the White Paper, changes to such features and specifications can be made for any number of reasons, any of which may mean that the Platform does not meet expectations of holder of the Tokens.

4.6. Risk associated with Other Applications. The Platform may give rise to other, alternative projects, promoted by unaffiliated third parties, under which the Token will have no intrinsic value.

4.7. Risk of an Unfavourable Fluctuation of Cryptocurrency Value. The proceeds of the sale of the Tokens will be denominated in Cryptocurrency, and may be converted into other cryptographic and fiat currencies. If the value of cryptocurrencies fluctuates unfavourably during or after the Token sale, the project management team may not be able to fund development, or may not be able to develop or maintain the Platform in the manner that it intended.

5. RISKS ARISING IN COURSE OF COMPANY PARTIES' BUSINESS

5.1. Risk of Conflicts of Interest. Company Parties may be engaged in transactions with related parties, including respective majority shareholder, companies controlled by him/her or in which he/she owns an interest, and other affiliates, and may continue to do so in the future. Conflicts of interest may arise between any Company Party's affiliates and respective Company Party, potentially resulting in the conclusion of transactions on terms not determined by market forces.

5.2. Risks Related to Invalidation of Company Parties Transactions. Company Parties have taken a variety of actions relating to their business that, if successfully challenged for not complying with applicable legal requirements, could be invalidated or could result in the imposition of liabilities on respective Company Party. Since applicable legislation may be subject to many different interpretations, respective Company Party may not be able to successfully defend any challenge brought against such transactions, and the invalidation of any such transactions or imposition of any such liability may, individually or in the aggregate, have a material adverse effect on the Platform.

5.3. Risk Arising from Emerging Markets. Company Parties or some of them may operate on emerging markets. Emerging markets are subject to greater risks than more developed markets, including significant legal, economic and political risks. Emerging economies are subject to rapid change and that the information set out in this Agreement and the White Paper may become outdated relatively quickly.

6. GOVERNMENTAL RISKS

6.1. Uncertain Regulatory Framework. The regulatory status of cryptographic tokens, digital assets and blockchain technology is unclear or unsettled in many jurisdictions. It is difficult to predict how or whether governmental authorities will regulate such technologies.

It is likewise difficult to predict how or whether any governmental authority may make changes to existing laws, regulations and/or rules that will affect cryptographic tokens, digital assets, blockchain technology and its applications. Such changes could negatively impact the tokens in various ways, including, for example, through a determination that the tokens are regulated financial instruments that require registration. Company may cease the distribution of the Tokens, the development of the Platform or cease operations in a jurisdiction in the event that governmental actions make it unlawful or commercially undesirable to continue to do so.

6.2. Failure to Obtain, Maintain or Renew Licences and Permits. Although as of the date of starting of the Token sale there are no statutory requirements obliging Company to receive any licences and permits necessary for carrying out of its activity, there is the risk that such statutory requirements may be adopted in the future and may relate to any of Company Parties. In this case, Company Parties' business will depend on the continuing validity of such licences and permits and its compliance with their terms. Regulatory authorities will exercise considerable discretion in the timing of licence issuance and renewal and the monitoring of licencees' compliance with licence terms. Requirements which may be imposed by these authorities and which may require any of Company Party to comply with numerous standards, recruit qualified personnel, maintain necessary technical equipment and quality control systems, monitor our operations, maintain appropriate filings and, upon request, submit appropriate information to the licensing authorities, may be costly and time-consuming and may result in delays in the commencement or continuation of operation of the Platform. Further, private individuals and the public at large possess rights to comment on and otherwise engage in the licensing process, including through intervention in courts and political pressure. Accordingly, the licences any Company Party may need may not be issued or renewed, or if issued or renewed, may not be issued or renewed in a timely fashion, or may involve requirements which restrict any Company Party's ability to conduct its operations or to do so profitably.

6.4. Risk of Burdensomeness of Applicable Laws, Regulations, and Standards. Failure to comply with existing laws and regulations or the findings of government inspections, or increased governmental regulation of Company Parties operations, could result in substantial additional compliance costs or various sanctions, which could materially adversely affect Company Parties business and the Platform. Company Parties operations and properties are subject to regulation by various government entities and agencies, in connection with ongoing compliance with existing laws, regulations and standards. Regulatory authorities exercise considerable discretion in matters of enforcement and interpretation of applicable laws, regulations and standards. Respective authorities have the right to, and frequently do, conduct periodic inspections of any Company Party's operations and properties throughout the year. Any such future inspections may conclude that any Company Party has violated laws, decrees or regulations, and it may be unable to refute such conclusions or remedy the violations. Any Company Party's failure to comply with existing laws and regulations or the findings of government inspections may result in the imposition of fines or penalties or more severe sanctions or in requirements that respective Company Party cease certain of its business activities, or in criminal and administrative penalties applicable to respective officers. Any such decisions, requirements or sanctions, or any increase in governmental regulation of respective operations, could increase Company Parties' costs and materially adversely affect Company Parties business and the Platform.

6.5. Unlawful or Arbitrary Government Action. Governmental authorities may have a high degree of discretion and, at times, act selectively or arbitrarily, without hearing or prior notice, and sometimes in a manner that is contrary a law or influenced by political or commercial considerations. Moreover, the government also has the power in certain circumstances, by regulation or government act, to interfere

with the performance of, nullify or terminate contracts. Unlawful, selective or arbitrary governmental actions have reportedly included the denial or withdrawal of licences, sudden and unexpected tax audits, criminal prosecutions and civil actions. Federal and local government entities have also used common defects in matters surrounding the Token sale as pretexts for court claims and other demands to invalidate or to void any related transaction, often for political purposes. In this environment, Company Parties' competitors may receive preferential treatment from the government, potentially giving them a competitive advantage over Company Parties.

IN WITNESS WHEREOF REGISTRANT, by registering on the website www.causevest.io and ticking the token sales agreement confirmation box the registrant has caused this document to be duly executed and delivered.